

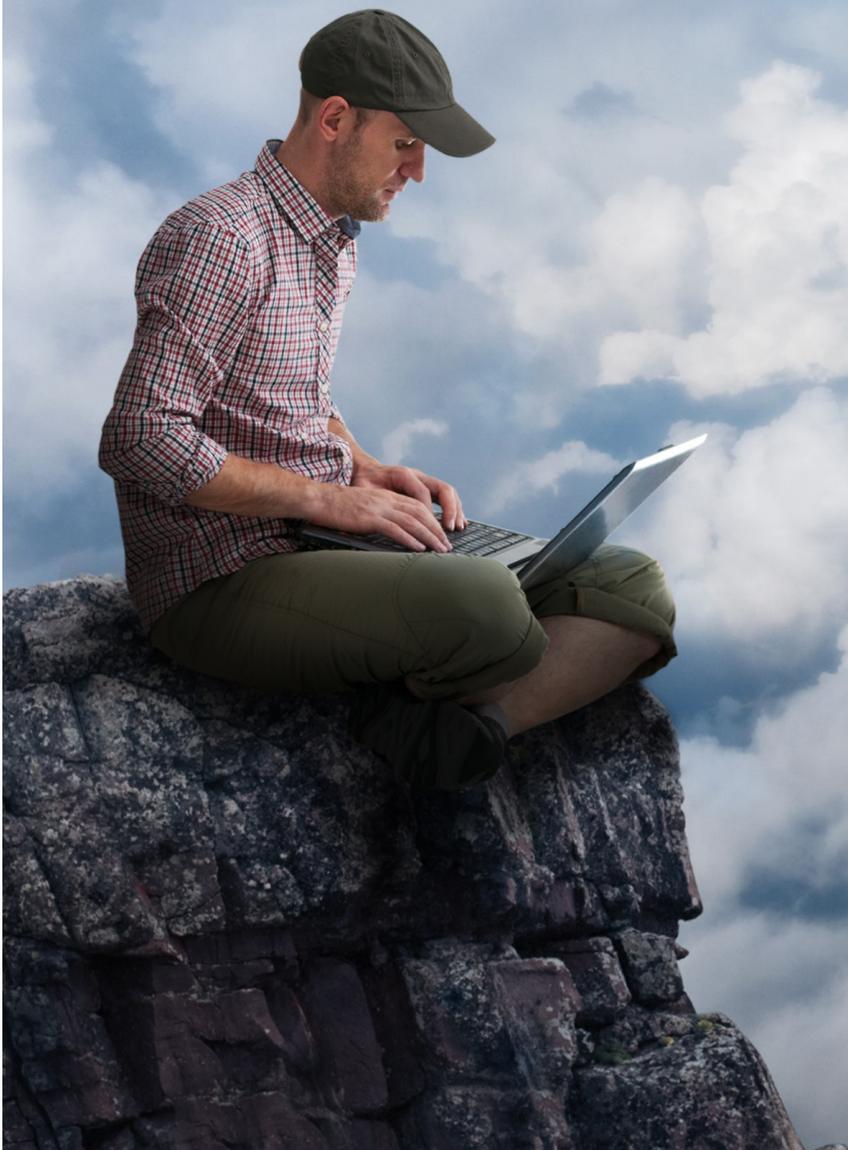
Harness new technology to access finance

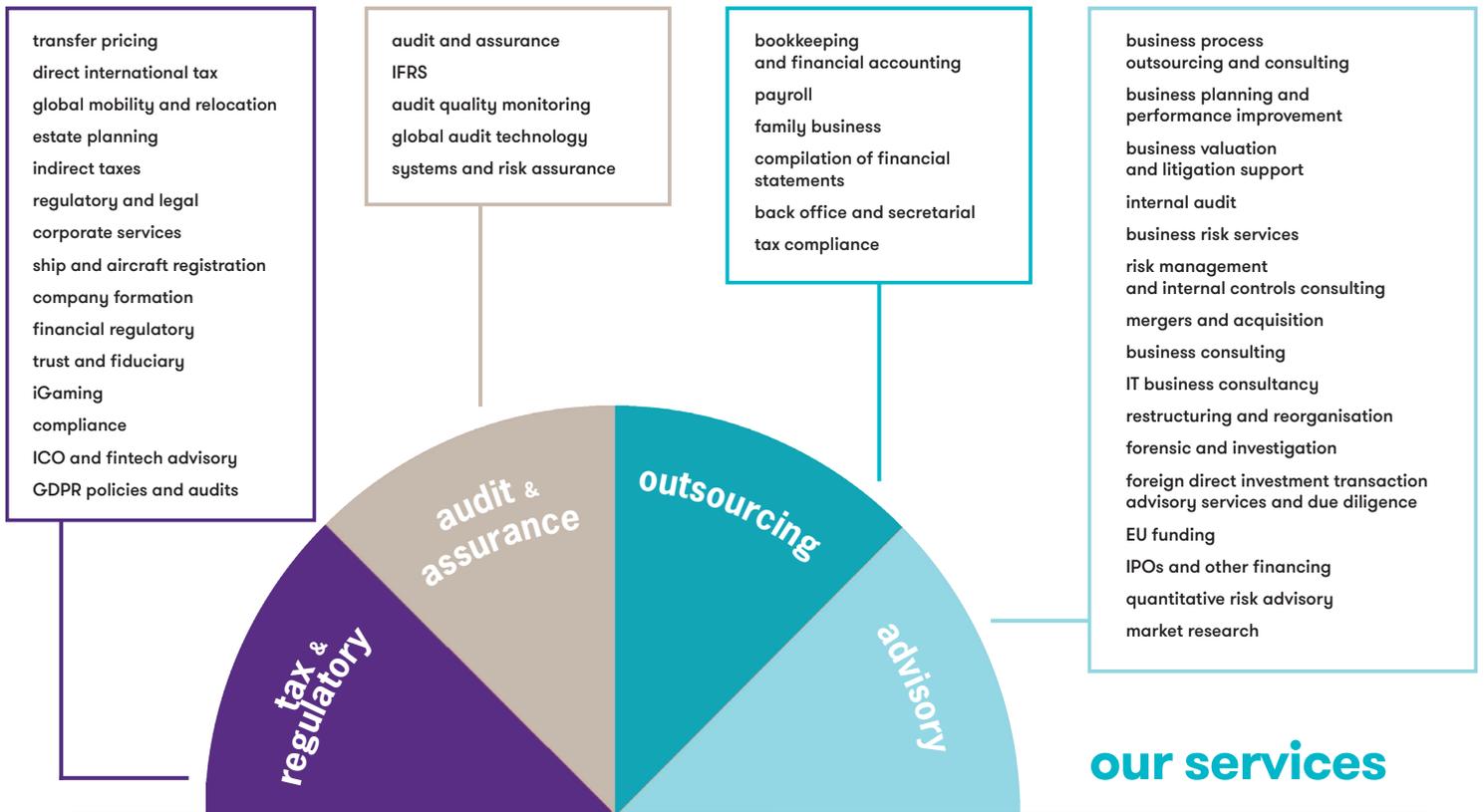
Financing, regulatory and corporate advisory support services



In an ever-changing world, it pays to stay one step ahead at all times. To succeed, you need a trusted partner with hands-on industry experience, a comprehensive global network and a deep understanding of your unique business goals. Grant Thornton can guide you from start to finish by helping you access the financing you need, as well as regulatory, tax, corporate advisory and ICO related services support.

As a leading advisor to the financial services industry and an active member of the start-up ecosystem we offer in-depth industry experience, extensive international connections and innovative solutions to help you innovate and grow.





iGaming

Grant Thornton is one of Malta's leading legal practices actively involved in e-commerce and remote gaming law. With experience in the gaming industry since its inception in 2004 and affiliations and close relationships with prime stakeholders in the Maltese gaming industry, including the Malta Remote Gaming Council, the Malta Lotteries and Gaming Authorities,

colocation centres and payment gateways, Grant Thornton offers a one-stop-shop concept, including company registration, preparation and coordination of all aspects of the application process and ongoing support for operators establishing their operations in Malta.

DLT and ICO

Grant Thornton Malta was amongst the first batch of companies to be registered by the Malta Financial Services Authority to offer the services of a Virtual Financial Assets (VFA) Agent (under both articles 7 and 14 of the VFA Act). This enables us to support both VFA issuers in the registration of ICO whitepapers as well as VFA service providers in their licensing process. We also operate a multi-disciplinary fintech and blockchain advisory team composed of specialists in different areas to assist in all other related matters.

Aside from access to finance and regulatory support, in collaboration with our industry partners, Grant Thornton can offer a full stack ICO Platform that covers all the token generation stages from a technical point of view, including token minting and configuration, as well as smart contract creation and integration, implementation of KYC and AML checks, creation of whitelists, multi-signature wallets to secure funds raised, wire transfer management and affiliate/bounty tracking.

Providing technology insight

Our Financial Services advisory team can help delineate the technological challenges, opportunities, vendor products as well as directional questions that can help your origination with blockchain and cryptocurrency decision processes.

Discovering and documenting the risk

As part of any ICO and related blockchain implementation, we can help assess and document your organisation's specific risk and complete risk assessments so that management can go into the DLT space with a full knowledge of what to expect and where the risks lie to your organisation.

Providing regulatory review

Grant Thornton will review the current regulatory environment and point out the regulatory requirements around

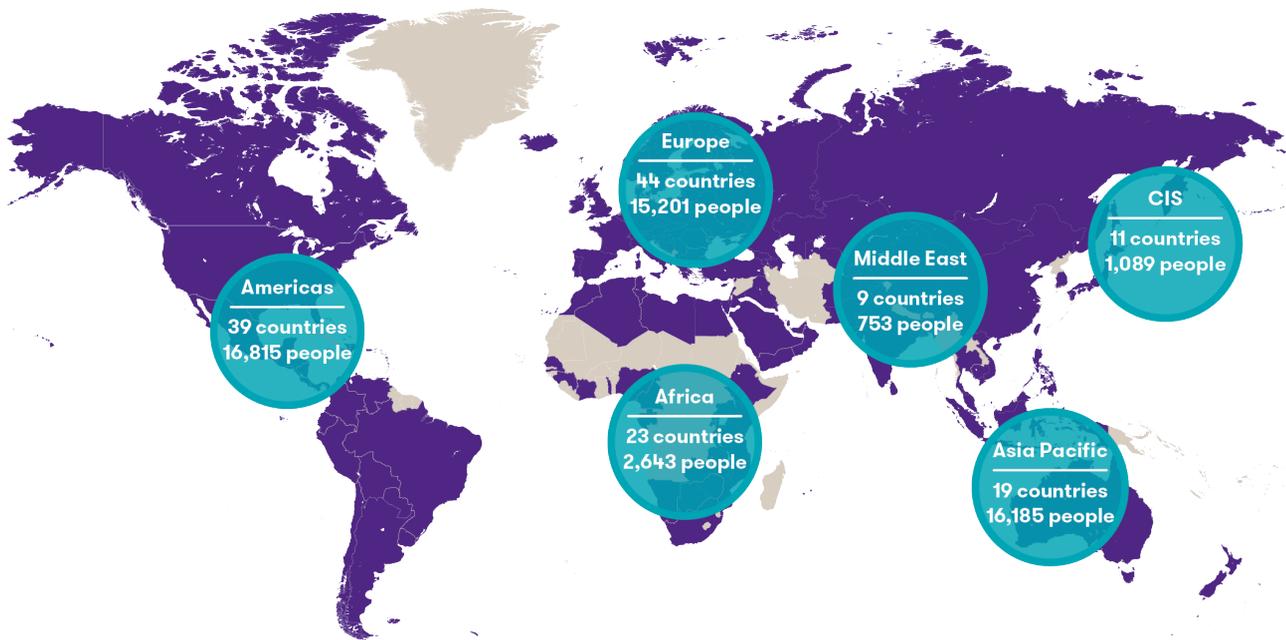
- governance and awareness
- policies and policies
- processes

About Grant Thornton

We're a network of independent assurance, tax and advisory firms, made up of 50,000 people in 135 countries. Helping dynamic organisations unlock their potential for growth is our goal.

For more than 100 years, we have helped dynamic organisations realise their strategic ambitions. Whether you're looking to finance growth, manage risk and regulation, optimise your operations or realise stakeholder value, we can help you.

We have got scale combined with local market understanding. That means we are everywhere you are and where you want to be.



Our distinctive client experience sets us apart



USD5.45bn
(2018 revenue)



53,000
people



700+
offices



135+
countries

Grant Thornton
Fort Business Centre, Level 2
Triq L-Intornjatur, Zone 1, Central Business District
Birkirkara CBD1050, Malta
T +356 2093 1000
E grantthornton@mt.gt.com



Grant Thornton
An instinct for growth™

© 2019 Grant Thornton. All rights reserved. 'Grant Thornton' refers to the brand under which the Grant Thornton member firms provide assurance, tax and advisory services to their clients and/or refers to one or more member firms, as the context requires. Grant Thornton International Ltd (GTIL) and the member firms are not a worldwide partnership. GTIL and each member firm is a separate legal entity. Services are delivered by the member firms. GTIL does not provide services to clients. GTIL and its member firms are not agents of, and do not obligate, one another and are not liable for one another's acts or omissions.